

23 July 2008

Seeing Machines Limited
(“Seeing Machines” or the “Company”)

Seeing Machines expects to report profit for the first time

Seeing Machines (AIM: SEE), is pleased to announce that it expects to report a net profit, when it releases its Audited Financial Statements for the year ending 30 June 2008. The Company will announce its full financial results following completion of the audit, expected to be late September 2008.

Further information about Seeing Machines can be obtained from the Company web site: www.seeingmachines.com.

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